

Kuali Research Proposal Role Definitions

Aggregator

This role has all permissions for a proposal. This is the highest level administrative permission level for a proposal, and only individuals who have Aggregator permissions, or are in the ORP office can submit a proposal for review. This role allows a user to see institutional salaries, modify budgets, rates, attachments, change S2S linkages while the document is en route, and recall a document that is part of the way through routing.

Aggregator Only

This role is a more limited form of Aggregator. An Aggregator Only can modify all proposal, budget, and attachment data. They can also submit a proposal document for review. This role cannot recall, change rates, see institutional salaries, or change S2S linkages after a proposal is submitted for review.

Budget Creator

This role allows a user to create and maintain budgets in a proposal, and to view all other data in a proposal. This role also allows you to view institutional salaries and modify rates in a proposal.

Budget Creator Only

This role allows a user to view a proposal, as well as create and maintain budgets in the proposal. It does not provide access to institutional salaries, or the ability to change rates in a budget.

Narrative Writer

This role allows a user to modify the data in a proposal development document, including the attachments. It provides view only access to the budget.

Viewer

This role gives a user the ability to view all data in a proposal, but does not allow them to change any data in the proposal or budget.